

Iron Workers Local Union No. 5 and Iron Workers Employers Association Employees Pension Trust Fund

Physical Address 7525 SE 24th Street, Suite 200, Mercer Island, WA 98040 • Mailing Address PO Box 34203, Seattle, WA 98124
Phone (877) 367-0541 • Fax (206) 505-9727 • Website: www.iw5benefits.org

Administered by
Welfare & Pension Administration Service, Inc.

ALTERNATE PAYEE APPLICATION FOR RETIREMENT

Alternate Payee Name:	Social Security Number:
Home Phone:	Cell Phone:
Birth Date**:	Email Address:
Address:	

**** Attach copy of documentary proof of age and name change(s) as specified on the reverse**

Marital Status:	<input type="checkbox"/> Single
	<input type="checkbox"/> Married

If Single, or if you are naming someone other than your Spouse at your Beneficiary, complete the following:	
Name of Beneficiary:	
Beneficiary's Social Security Number:	
Beneficiary Phone Number:	
Beneficiary Birth Date:	Relationship:
Beneficiary Address:	

Please provide the following information regarding your former spouse (if known):	
Name:	
Social Security Number:	Birth Date:
Is your former spouse currently retired and receiving benefits? Yes <input type="checkbox"/> No <input type="checkbox"/>	

I hereby make application for pension benefits. I certify that all information furnished in this application is true to the best of my knowledge. I understand and agree that any misrepresentation by me will constitute grounds for the denial of all benefits for me, or for the cancellation or recovery of benefit payments made in reliance hereon.

NOTARIZATION OF EMPLOYEE'S SIGNATURE Subscribed and sworn to before me this _____ day of _____, 20_____. _____ Notary Public Signature Notary Public in and for the State of _____ Residing at _____ My commission expires: _____	NOTARY SEAL	_____ Alternate Payee's Signature _____ Print Alternate Payee's Name Mailing Address: _____ _____ _____
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See Reverse Side for List of Documents Acceptable as Proof of Age and Name Change

DOCUMENTS ACCEPTABLE AS PROOF OF AGE AND NAME CHANGE(S)
(See Note.)

A) A copy of one of the following documents will be acceptable as proof of age:

1. Birth Certificate
2. Baptismal Certificate

B) If neither of the preceding are available for proof of age, copies of any TWO of the following may be submitted. In addition name change documents (if applicable) must be submitted:

1. U.S. Census Report (at least 20 years old)
2. Passport (may not be photocopied)
3. Naturalization or Immigration Papers (may not be photocopied)
4. Marriage License or Application
5. Military Records
6. Civil Service Records
7. Children's Birth Certificates
8. Written Certification from Social Security

NOTE: All documentation submitted as proof of age must clearly show your age in order to be acceptable. Also, if the name shown on the document differs from the present name, a copy of the court order or other document recording the name change should be submitted for identification purposes.